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Houston, TX

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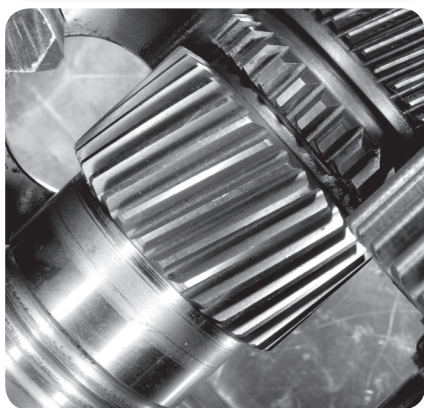
Electrical services & products



Huntersville, NC

May 2016

Electrical products supplier



INDUSTRIAL GROWTH OVERVIEW

DESIRED CHARACTERISTICS

- Niche market leadership
- Brand identity and strength
- Differentiated, value-added products, services and capabilities
- Diversified customer base, products and/or end markets
- Cyclically resilient businesses with robust operating margins and free cash flow, with opportunities for improvement
- High-integrity team and mission-driven culture

THEMES

- Beneficiaries of:
 - Growing end markets, domestic and globally
 - Evolutionary or disruptive technology
 - Outsourcing trends
- Recurring revenue business models
- Fragmented sectors poised for consolidation or emerging leaders
- Well-positioned businesses with the opportunity to become industry leaders

TARGET SECTORS

- Advanced materials & composites
- Distribution & logistics
- Electronics & electrical products
- Energy management & technology
- Engineered components & systems
- Filtration & flow control
- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Testing, certification & compliance