

## Firm Snapshot

**\$1.3B in capital commitments**

**3 verticals with 2+ decades of experience**

- **Aerospace & Defense**
- **Healthcare**
- **Industrial Growth**

**Total portfolio: 18 platforms & 93 add-ons**

**28 team members in West Palm Beach, FL**

## Investment Criteria

### Target Size

\$30	Enterprise Value	\$300
\$30	Equity	\$150
\$5	EBITDA	\$30

### Other Parameters

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

## Active Investments



**Industrial Growth**  
**Superabrasive products**

Lewis Center, OH  
*April 2021*



**Healthcare**  
**Outsourced medical physics**

Baltimore, MD  
*April 2019*



**Healthcare**  
**Oral surgery**

Dallas, TX  
*December 2020*



**Industrial Growth**  
**Traffic control & safety services**

Hummelstown, PA  
*January 2023*



**Industrial Growth**  
**Health & wellness products CDMO**

Springville, UT  
*January 2020*



**Aerospace & Defense**  
**Ultra-high temperature material solution**

Huntsville, AL  
*December 2021*



**Industrial Growth**  
**Distributor of plumbing supplies**

Greenville, SC  
*September 2022*



**Industrial Growth**  
**Smart tooling & automation solutions**

Concord, NC  
*March 2023*



**Healthcare**  
**Concierge medicine**

Boca Raton, FL  
*April 2019*



**Healthcare**  
**Orthodontics & pediatric dentistry**

Eau Claire, WI  
*April 2022*



**Healthcare**  
**Ophthalmology**

Long Island, NY  
*November 2017*



**Aerospace & Defense**  
**Aircraft parts MRO**

Valencia, CA  
*July 2014*



**Healthcare**  
**Prosthetic medical products**

Mount Sterling, OH  
*December 2021*

## Realized Investments



**Healthcare**  
**Dental lab**

Tampa, FL  
*January 2021*



**Healthcare**  
**Dental service organization**

Dallas, TX  
*August 2021*



**Healthcare**  
**Urgent care**

West Palm Beach, FL  
*December 2021*



**Industrial Growth**  
**Electrical components & building technology**

Huntersville, NC  
*February 2020*



**Industrial Growth**  
**Electrical services & products**

Houston, TX  
*December 2021*

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**Active Investments**



**Superabrasive products**  
 Lewis Center, OH  
 April 2021



**Ultra-high temperature material solutions**  
 Huntsville, AL  
 December 2021



**Aircraft parts MRO**  
 Valencia, CA  
 July 2014

**Leading Aerospace & Defense Franchise**



**\$1.3B**  
 Capital Commitments

**12**  
 Aerospace & Defense Investments  
 (5 platforms; 7 add-ons)\*

**100%**  
 1st or 2nd Institution

**6**  
 Aerospace & Defense Team Members

**24**  
 Years Investing in Aerospace & Defense

**Investment Focus**



**Commercial aerospace**



**Defense**



**Space**



**Electronics**

**Target Sectors**



- Additive manufacturing
- Advanced materials & castings
- Aftermarket support & MRO
- Complex manufacturing & assembly
- Defense electronics & technology
- Distribution & logistics
- Engineered products & assemblies
- Intelligence & security services
- Robotics & UAV
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance

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**Active Investments**



**Outsourced medical physics**  
Baltimore, MD  
April 2019



**Oral surgery**  
Dallas, TX  
December 2020



**Concierge medicine**  
Boca Raton, FL  
April 2019



**Orthodontics & pediatric dentistry**  
Eau Claire, WI  
April 2022



**Ophthalmology**  
Long Island, NY  
November 2017



**Prosthetic medical products**  
Mount Sterling, OH  
December 2021

**Leading Healthcare Franchise**



**\$1.3B**  
Capital Commitments

**100**  
Healthcare Investments  
(12 platforms; 88 add-ons)\*

**92%**  
Founder Partnerships /  
1st Institution

**11**  
Healthcare Team  
Members

**19**  
Years Investing in  
Healthcare

**Realized Investments**



Dental lab



Dental service organization



Urgent care



**Target Sectors**



- Alternative site & retail medicine
- Behavioral health
- Contract manufacturing
- Healthcare education & training
- Medical, hospital & dental products and devices
- Outsourced services
- Pharma services & distribution
- Physician practice management
- Healthcare IT, including revenue cycle management

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**Active Investments**



**Superabrasive products**  
Lewis Center, OH  
April 2021



**Traffic control & safety services**  
Hummelstown, PA  
January 2023



**Health & wellness products CDMO**  
Springville, UT  
January 2020



**Ultra-high temperature material solutions**  
Huntsville, AL  
December 2021



**Distributor of plumbing supplies**  
Greenville, SC  
September 2022



**Smart tooling & automation solutions**  
Concord, NC  
March 2023



**Aircraft parts MRO**  
Valencia, CA  
July 2014

**Leading Industrial Growth Franchise**



**\$1.3B**  
Capital Commitments

**38**  
Industrial Growth Investments  
(13 platforms; 25 add-ons)\*

**96%**  
1st or 2nd Institution

**11**  
Industrial Growth Team Members

**25**  
Years Investing in Industrial Growth

**Realized Investments**



**Electrical components & building technology**



**Electrical services & products**



**INVESTCORP**

**Target Sectors**



- Advanced materials & composites
- Aerospace & defense
- Contract manufacturing
- Distribution & logistics
- Electronics & electrical products
- Engineered components & systems
- Filtration & flow control
- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance