



#### **Firm Snapshot**

\$1.3B in capital commitments

3 verticals with 2+ decades of experience

- Aerospace & Defense
- Healthcare
- Industrial Growth

Total portfolio: 18 platforms & 93 add-ons 28 team members in West Palm Beach, FL

## **Investment Criteria**

Target Size

\$30	Enterprise Value	\$300
\$30	Equity	\$150
\$5	EBITDA	\$30

#### **Other Parameters**

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

#### **Active Investments**



#### **Realized Investments**



Healthcare Dental lab

Tampa, FL January 2021



Healthcare Dental service organization Dallas, TX August 2021



Healthcare Urgent care

West Palm Beach, FL December 2021



Industrial Growth Electrical components & building technology Huntersville, NC February 2020



Industrial Growth Electrical services & products Houston, TX December 2021



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#### **Active Investments**

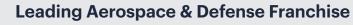


Superabrasive products Lewis Center, OH April 2021

SUNVAIR

Aircraft parts MRO Valencia, CA July 2014 PLASMA PROCESSES

Ultra-high temperature material solutions Huntsville, AL December 2021





\$1.3B Capital Commitments

**12** Aerospace & Defense Investments (5 platforms; 7 add-ons)\*

**6** Aerospace & Defense Team Members

### 100% 1st or 2nd Institution

**24** Years Investing in Aerospace & Defense

**Investment Focus** 



**Commercial** aerospace



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Defense



**Electronics** 



- **Target Sectors**
- Additive manufacturing
- Advanced materials & castings
- Aftermarket support & MRO
- Complex manufacturing & assembly
- Defense electronics & technology
- Distribution & logistics

- Engineered products & assemblies
- · Intelligence & security services
- Robotics & UAV
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance

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#### Active Investments

ΔΡΕΧ **Physics Partners** 

Outsourced medical physics Baltimore, MD April 2019

**Oral surgery** Dallas, TX

December 2020

BEACON ORAL SPECIALISTS

Signature MD

**Concierge medicine** 

VISION PARTNI

Boca Raton, FL April 2019

Specialty **Smile Partners** 

**Orthodontics &** pediatric dentistry Eau Claire, WI April 2022

#### WillowWood SPECTRUM

Ophthalmology Long Island, NY November 2017

**Prosthetic medical** products Mount Sterling, OH December 2021

**Leading Healthcare Franchise** 

\$1.3B **Capital Commitments** 

100 **Healthcare Investments** (12 platforms; 88 add-ons)\*

11 **Healthcare Team Members** 

#### 92% Founder Partnerships / **1st Institution**

19 **Years Investing in Healthcare** 

#### **Realized Investments**



**Dental lab** 



**Dental service** organization

Blackstone

MD NOW URGENT CARE

**Urgent care** 

HCA\* Healthcare

**Target Sectors** 

- · Alternative site & retail medicine
- · Behavioral health
- · Contract manufacturing
- · Healthcare education & training
- · Medical, hospital & dental products and devices



- · Pharma services & distribution
- · Physician practice management
- · Healthcare IT, including revenue cycle management





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#### Active Investments





**Superabrasive** products Lewis Center, OH April 2021

safety services Hummelstown, PA January 2023

**Traffic control &** 

Innovative Labs

**Health & wellness** products CDMO Springville, UT January 2020

#### **PROSOURCE**

Distributor of plumbing supplies Greenville, SC September 2022



Aircraft parts MRO Valencia, CA July 2014

PLASMA PROCESSES

**Ultra-high temperature** material solutions Huntsville, AL December 2021



Smart tooling & automation solutions Concord, NC March 2023

- · Electronics & electrical products
- Engineered components & systems
- · Filtration & flow control



25 **Years Investing in Industrial Growth** 

**Realized Investments** 

Leading Industrial Growth Franchise



\$1.3B

38

11

**Capital Commitments** 

**Industrial Growth Investments** (13 platforms; 25 add-ons)\*

**Electrical components &** building technology

**Industrial Growth Team Members** 



#### **INVESTCORP**



- Industrial services
- Industrial technology & automation
- · Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance

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# **Target Sectors**

- Advanced materials & composites
- Aerospace & defense
- · Contract manufacturing
- · Distribution & logistics