

Firm Snapshot

\$1.4B in assets under management

3 verticals with 2+ decades of experience

- **Aerospace & Defense**
- **Healthcare**
- **Industrial Growth**

Total portfolio: 19 platforms & 122 add-ons

29 team members in West Palm Beach, FL

Investment Criteria

Target Size

\$30	Enterprise Value	\$300
\$30	Equity	\$150
\$5	EBITDA	\$30

Other Parameters

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

Active Investments



Industrial Growth
Superabrasive products

Lewis Center, OH
April 2021



Healthcare
Oral surgery

Dallas, TX
December 2020



Industrial Growth
Traffic control & safety services

Hummelstown, PA
January 2023



Healthcare
Surrogacy, egg donation, fertility

Los Angeles, CA
August 2023



Industrial Growth
Health & wellness products CDMO

Springville, UT
January 2020



Healthcare
Outsourced medical physics

Baltimore, MD
April 2019



Aerospace & Defense
Ultra-high temperature material solution
Huntsville, AL
December 2021



Industrial Growth
Distributor of plumbing supplies

Greenville, SC
September 2022



Industrial Growth
Smart Assembly Tools

Concord, NC
April 2023



Healthcare
Concierge medicine

Boca Raton, FL
April 2019



Healthcare
Orthodontics & pediatric dentistry

Eau Claire, WI
April 2022



Healthcare
Ophthalmology

Long Island, NY
November 2017



Healthcare
Prosthetic medical products

Mount Sterling, OH
December 2021

Realized Investments



Healthcare
Dental lab

Tampa, FL
January 2021



Healthcare
Dental service organization

Dallas, TX
August 2021



Healthcare
Urgent care

West Palm Beach, FL
December 2021



Industrial Growth
Electrical components & building technology

Huntersville, NC
February 2020



Industrial Growth
Electrical services & products

Houston, TX
December 2021



Aerospace & Defense
Aircraft parts MRO

Valencia, CA
June 2024

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Active Investments



Oral surgery

Dallas, TX
December 2020



Surrogacy, egg donation, fertility

Los Angeles, CA
August 2023



Outsourced medical physics

Baltimore, MD
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Concierge medicine

Boca Raton, FL
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Orthodontics & pediatric dentistry

Eau Claire, WI
April 2022



Ophthalmology

Long Island, NY
November 2017



Prosthetic medical products

Mount Sterling, OH
December 2021

Healthcare Franchise



\$1.4B

Assets Under Management

121

**Healthcare Investments
(13 platforms; 108 add-ons)***

92%

**Founder Partnerships /
1st Institution**

12

**Healthcare Team
Members**

22

**Years Investing in
Healthcare**

Realized Investments



Dental lab



Dental service organization



Urgent care



Target Sectors



- Alternative site & retail medicine
- Behavioral health
- Contract manufacturing
- Healthcare education & training
- Medical, hospital & dental products and devices
- Outsourced services
- Pharma services & distribution
- Physician practice management
- Healthcare IT, including revenue cycle management

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Active Investments



**Superabrasive
products**
Lewis Center, OH
April 2021



**Ultra-high temperature
material solutions**
Huntsville, AL
December 2021

Aerospace & Defense Franchise



\$1.4B

Assets Under Management

15
Aerospace & Defense
Investments
(5 platforms; 10 add-ons)*

100%
1st or 2nd Institution

11
Aerospace & Defense
Team Members

26
Years Investing in
Aerospace & Defense

Realized Investment



Aircraft parts MRO

GREENBRIAR

Target Sectors



- Additive manufacturing
- Advanced materials & composites
- Aftermarket support & MRO
- Complex manufacturing
- Defense electronics
- Distribution & logistics
- Engineered products & assemblies
- Intelligence & security services
- Robotics & UAV
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance

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Active Investments



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Greenville, SC
September 2022



Smart Assembly Tools
Concord, NC
April 2023

Industrial Growth Franchise



\$1.4B

Assets Under Management

49
Industrial Growth Investments
(13 platforms; 36 add-ons)*

96%
1st or 2nd Institution

11
Industrial Growth Team Members

26
Years Investing in Industrial Growth

Realized Investments



Electrical components & building technology



Electrical services & products



Aircraft parts MRO



INVESTCORP

GREENBRIAR

Target Sectors



- Advanced materials & composites
- Aerospace & defense
- Contract manufacturing
- Distribution & logistics
- Electronics & electrical products
- Engineered products & systems
- Flow control & filtration
- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance