

Firm Snapshot

\$1.5B in assets under management

3 verticals with 2+ decades of experience

- Aerospace & Defense
- Healthcare
- Industrial Growth

Total portfolio: 20 platforms & 131 add-ons

29 team members in West Palm Beach, FL

Investment Criteria

Target Size

\$30	Enterprise Value	\$500
\$30	Equity	\$250
\$5	EBITDA	\$30

Other Parameters

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

Active Investments

 Industrial Growth Superabrasive products & coatings Lewis Center, OH April 2021	 Healthcare Oral surgery Dallas, TX December 2020	 Industrial Growth Traffic control & safety services Hummelstown, PA January 2023	 Healthcare Surrogacy, egg donation, fertility Los Angeles, CA August 2023	 Healthcare Mixed/large animal vet services & products Kansas City, KS May 2025	 Industrial Growth Health & wellness products CDMO Springville, UT January 2020	 Healthcare Outsourced medical physics Baltimore, MD April 2019
 Aerospace & Defense Ultra-high temperature material solution Huntsville, AL December 2021	 Industrial Growth Distributor of plumbing supplies Greenville, SC September 2022	 Industrial Growth Smart Assembly Tools Concord, NC April 2023	 Healthcare Concierge medicine Boca Raton, FL April 2019	 Healthcare Orthodontics & pediatric dentistry Eau Claire, WI April 2022	 Healthcare Ophthalmology Long Island, NY November 2017	 Healthcare Prosthetic medical products Mount Sterling, OH December 2021

Realized Investments

 Healthcare Dental lab Tampa, FL January 2021	 Healthcare Dental service organization Dallas, TX August 2021	 Healthcare Urgent care West Palm Beach, FL December 2021	 Industrial Growth Electrical components & building technology Huntersville, NC February 2020	 Industrial Growth Electrical services & products Houston, TX December 2021	 Aerospace & Defense Aircraft parts MRO Valencia, CA June 2024
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Active Investments



Oral surgery

Dallas, TX
December 2020



Surrogacy, egg
donation, fertility

Los Angeles, CA
August 2023



Mixed/large animal
vet services &
products

Kansas City, KS
May 2025

OnePhysics

Outsourced
medical physics

Baltimore, MD
April 2019



Concierge medicine

Boca Raton, FL
April 2019



Orthodontics &
pediatric dentistry

Eau Claire, WI
April 2022



Ophthalmology

Long Island, NY
November 2017



Prosthetic medical
products

Mount Sterling, OH
December 2021

Healthcare Franchise



\$1.5B

Assets Under Management

131

Healthcare Investments
(14 platforms; 117 add-ons)*

90%

Founder Partnerships /
1st Institution

12

Healthcare Team
Members

24

Years Investing in
Healthcare

Realized Investments



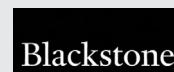
Dental lab



Dental service
organization



Urgent care



Target Sectors



- Alternative site & retail medicine
- Behavioral health
- Contract manufacturing
- Healthcare education & training
- Healthcare IT, including revenue cycle management

- Medical, hospital & dental products and devices
- Multi-site services
- Outsourced services
- Pharma services & distribution

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Active Investments



Superabrasive
products & coatings
Lewis Center, OH
April 2021



Ultra-high temperature
material solutions
Huntsville, AL
December 2021

Aerospace & Defense Franchise



\$1.5B

Assets Under Management

15

Aerospace & Defense
Investments
(5 platforms; 10 add-ons)*

100%

1st or 2nd Institution

6

Aerospace & Defense
Team Members

27

Years Investing in
Aerospace & Defense

Realized Investment



Aircraft parts MRO

GREENBRIAR

Target Sectors



- Additive manufacturing
- Advanced materials
- Aftermarket support & MRO
- Complex manufacturing
- Defense electronics
- Distribution & logistics
- Engineered products & assemblies
- Intelligence & security services
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance
- Unmanned

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Active Investments



**Superabrasive
products & coatings**
Lewis Center, OH
April 2021



**Traffic control &
safety services**
Hummelstown, PA
January 2023



**Health & wellness
products CDMO**
Springville, UT
January 2020



**Ultra-high temperature
material solutions**
Huntsville, AL
December 2021



**Distributor of
plumbing supplies**
Greenville, SC
September 2022



**Smart Assembly
Tools**
Concord, NC
April 2023

Industrial Growth Franchise



\$1.5B

Assets Under Management

49

Industrial Growth Investments
(13 platforms; 36 add-ons)*

98%

1st or 2nd Institution

11

Industrial Growth
Team Members

27

Years Investing in
Industrial Growth

Realized Investments



Electrical components &
building technology



Electrical services &
products



Aircraft parts MRO



INVESTCORP

GREENBRIAR

Target Sectors



- Advanced materials
- Aerospace & defense
- Contract manufacturing
- Distribution & logistics
- Electronics & electrical products
- Engineered products & systems
- Flow control & filtration
- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance