



Firm Snapshot

\$1.5B in assets under management

3 verticals with 2+ decades of experience

- Aerospace & Defense
- Healthcare
- Industrial Growth

Total portfolio: 21 platforms & 145 add-ons

29 team members in West Palm Beach, FL

Investment Criteria

Target Size

\$30	Enterprise Value	\$500
\$30	Equity	\$250
\$5	EBITDA	\$30

Other Parameters

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

Active Investments



Industrial Growth

Superabrasive products & coatings

Lewis Center, OH
April 2021



Healthcare

Oral surgery

Dallas, TX
December 2020



Industrial Growth

Traffic control & safety services

Hummelstown, PA
January 2023



Healthcare

Surrogacy, egg donation, fertility

Los Angeles, CA
August 2023



Healthcare

Mixed/large animal vet services & products

Kansas City, KS
May 2025



Industrial Growth

Health & wellness products CDMO

Springville, UT
January 2020



Industrial Growth

Precision cleaning products

New Britain, CT
August 2025



Healthcare

Outsourced medical physics

Baltimore, MD
April 2019



Aerospace & Defense

Ultra-high temperature material solution

Huntsville, AL
December 2021



Industrial Growth

Distributor of plumbing supplies

Greenville, SC
September 2022



Industrial Growth

Assembly line automation

Concord, NC
April 2023



Healthcare

Concierge medicine

Boca Raton, FL
April 2019



Healthcare

Orthodontics & pediatric dentistry

Denver, CO
April 2022



Healthcare

Ophthalmology

Long Island, NY
November 2017



Healthcare

Prosthetic medical products

Mount Sterling, OH
December 2021

Realized Investments



Healthcare
Dental lab

Tampa, FL
January 2021



Healthcare
Dental service organization

Dallas, TX
August 2021



Healthcare
Urgent care

West Palm Beach, FL
December 2021



Industrial Growth
Electrical components & building technology

Huntersville, NC
February 2020



Industrial Growth
Electrical services & products

Houston, TX
December 2021



Aerospace & Defense
Aircraft parts MRO

Valencia, CA
June 2024



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Active Investments



Oral surgery

Dallas, TX
December 2020



Surrogacy, egg
donation, fertility

Los Angeles, CA
August 2023



Mixed/large animal
vet services &
products

Kansas City, KS
May 2025



Outsourced
medical physics

Baltimore, MD
April 2019



Concierge medicine

Boca Raton, FL
April 2019



Orthodontics &
pediatric dentistry

Denver, CO
April 2022



Ophthalmology

Long Island, NY
November 2017



Prosthetic medical
products

Mount Sterling, OH
December 2021

Healthcare Franchise



\$1.5B

Assets Under Management

129

Healthcare Investments
(11 platforms; 118 add-ons)

90%

Founder Partnerships /
1st Institution

12

Healthcare Team
Members

25

Years Investing in
Healthcare

Realized Investments



Dental lab



Dental service
organization



Urgent care



Target Sectors



- Alternative site & retail medicine
- Behavioral health
- Contract manufacturing
- Healthcare education & training
- Healthcare IT, including revenue cycle management

- Medical, hospital & dental products and devices
- Multi-site services
- Outsourced services
- Pharma services & distribution



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Active Investments



Superabrasive
products & coatings

Lewis Center, OH
April 2021



Ultra-high temperature
material solutions

Huntsville, AL
December 2021

Aerospace & Defense Franchise



\$1.5B

Assets Under Management

14

Aerospace & Defense
Investments
(5 platforms; 9 add-ons)*

100%

1st or 2nd Institution

6

Aerospace & Defense
Team Members

28

Years Investing in
Aerospace & Defense

Realized Investment



Aircraft parts MRO

GREENBRIAR



Target Sectors

- Additive manufacturing
- Advanced materials
- Aftermarket support & MRO
- Complex manufacturing
- Defense electronics
- Distribution & logistics
- Engineered products & assemblies
- Intelligence & security services
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance
- Unmanned



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Active Investments



Superabrasive
products & coatings

Lewis Center, OH
April 2021



Traffic control &
safety services

Hummelstown, PA
January 2023



Health & wellness
products CDMO

Springville, UT
January 2020



Precision cleaning
products

New Britain, CT
August 2025



Ultra-high temperature
material solutions

Huntsville, AL
December 2021



Distributor of
plumbing supplies

Greenville, SC
September 2022



Assembly line
automation

Concord, NC
April 2023

Industrial Growth Franchise



\$1.5B

Assets Under Management

50

Industrial Growth Investments
(14 platforms; 36 add-ons)*

98%

1st or 2nd Institution

11

Industrial Growth
Team Members

28

Years Investing in
Industrial Growth

Realized Investments



Electrical components &
building technology



Electrical services &
products



Aircraft parts MRO



INVESTCORP

GREENBRIAR

Target Sectors



- Advanced materials
- Aerospace & defense
- Contract manufacturing
- Distribution & logistics
- Electronics & electrical products
- Engineered products & systems
- Flow control & filtration
- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance