

Firm Snapshot

\$1.5B in assets under management

3 verticals with 2+ decades of experience

- Aerospace & Defense
- Healthcare
- Industrial Growth

Total portfolio: 21 platforms & 145 add-ons

29 team members in West Palm Beach, FL

Investment Criteria

Target Size

\$30	Enterprise Value	\$500
\$30	Equity	\$250
\$5	EBITDA	\$30

Other Parameters

- Based in North America
- Majority investments; will consider minority position with right partner
- Turnarounds for add-ons only

Active Investments



Industrial Growth
 Superabrasive products & coatings
 Lewis Center, OH
 April 2021



Healthcare
 Oral surgery
 Dallas, TX
 December 2020



Industrial Growth
 Traffic control & safety services
 Hummelstown, PA
 January 2023



Healthcare
 Surrogacy, egg donation, fertility
 Los Angeles, CA
 August 2023



Healthcare
 Mixed/large animal vet services & products
 Kansas City, KS
 May 2025



Industrial Growth
 Health & wellness products CDMO
 Springville, UT
 January 2020



Industrial Growth
 Precision cleaning products
 New Britain, CT
 August 2025



Healthcare
 Outsourced medical physics
 Baltimore, MD
 April 2019



Aerospace & Defense
 Ultra-high temperature material solution
 Huntsville, AL
 December 2021



Industrial Growth
 Distributor of plumbing supplies
 Greenville, SC
 September 2022



Industrial Growth
 Assembly line automation
 Concord, NC
 April 2023



Healthcare
 Concierge medicine
 Boca Raton, FL
 April 2019



Healthcare
 Orthodontics & pediatric dentistry
 Denver, CO
 April 2022



Healthcare
 Ophthalmology
 Long Island, NY
 November 2017



Healthcare
 Prosthetic medical products
 Mount Sterling, OH
 December 2021

Realized Investments



Healthcare
 Dental lab
 Tampa, FL
 January 2021



Healthcare
 Dental service organization
 Dallas, TX
 August 2021



Healthcare
 Urgent care
 West Palm Beach, FL
 December 2021



Industrial Growth
 Electrical components & building technology
 Huntersville, NC
 February 2020



Industrial Growth
 Electrical services & products
 Houston, TX
 December 2021



Aerospace & Defense
 Aircraft parts MRO
 Valencia, CA
 June 2024

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Active Investments



Oral surgery

Dallas, TX
December 2020



Surrogacy, egg
donation, fertility

Los Angeles, CA
August 2023



Mixed/large animal
vet services &
products

Kansas City, KS
May 2025

One Physics

Outsourced
medical physics

Baltimore, MD
April 2019



Concierge medicine

Boca Raton, FL
April 2019



Orthodontics &
pediatric dentistry

Denver, CO
April 2022



Ophthalmology

Long Island, NY
November 2017



Prosthetic medical
products

Mount Sterling, OH
December 2021

Healthcare Franchise



\$1.5B

Assets Under Management

129

Healthcare Investments
(11 platforms; 118 add-ons)

90%

Founder Partnerships /
1st Institution

12

Healthcare Team
Members

25

Years Investing in
Healthcare

Realized Investments



Dental lab



Dental service
organization



Urgent care



Target Sectors



- Alternative site & retail medicine
- Behavioral health
- Contract manufacturing
- Healthcare education & training
- Healthcare IT, including revenue cycle management

- Medical, hospital & dental products and devices
- Multi-site services
- Outsourced services
- Pharma services & distribution

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Active Investments



Superabrasive
products & coatings

Lewis Center, OH
April 2021



Ultra-high temperature
material solutions

Huntsville, AL
December 2021

Aerospace & Defense Franchise



\$1.5B

Assets Under Management

14

Aerospace & Defense
Investments
(5 platforms; 9 add-ons)*

100%

1st or 2nd Institution

6

Aerospace & Defense
Team Members

28

Years Investing in
Aerospace & Defense

Realized Investment



Aircraft parts MRO

GREENBRIAR

Target Sectors



- Additive manufacturing
- Advanced materials
- Aftermarket support & MRO
- Complex manufacturing
- Defense electronics
- Distribution & logistics
- Engineered products & assemblies
- Intelligence & security services
- Space & satellite
- Technology enabled mfg. & service
- Testing, certification & compliance
- Unmanned

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Active Investments



**Superabrasive
products & coatings**

Lewis Center, OH
April 2021



**Traffic control &
safety services**

Hummelstown, PA
January 2023



**Health & wellness
products CDMO**

Springville, UT
January 2020



**Precision cleaning
products**

New Britain, CT
August 2025



**Ultra-high temperature
material solutions**

Huntsville, AL
December 2021



**Distributor of
plumbing supplies**

Greenville, SC
September 2022



**Assembly line
automation**

Concord, NC
April 2023

Industrial Growth Franchise



\$1.5B

Assets Under Management

50

Industrial Growth Investments
(14 platforms; 36 add-ons)*

98%

1st or 2nd Institution

11

Industrial Growth
Team Members

28

Years Investing in
Industrial Growth

Realized Investments



Electrical components &
building technology



Electrical services &
products



Aircraft parts MRO



INVESTCORP

GREENBRIAR

Target Sectors



- Advanced materials
- Aerospace & defense
- Contract manufacturing
- Distribution & logistics
- Electronics & electrical products
- Engineered products & systems
- Flow control & filtration

- Food & ag. supply chain integrity
- Industrial services
- Industrial technology & automation
- Packaging & plastics
- Security & access management
- Specialty chemicals & ingredients
- Testing, certification & compliance